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Shaunna Anderson promoted to Senior Vice President

Scottsdale—February 18, 2019— Henry+Horne Wealth Management is excited to announce that Shaunna Anderson has been promoted to Senior Vice President and Principal.

Over the course of her career, Anderson developed a technical skill set spanning all aspects of portfolio management, investment implementation and operations. Always dedicated to working hard for clients and getting things right the first time is a hallmark over her time in the wealth management industry.

“Over the past several years, Shaunna’s contributions have helped redefine the quality and execution of the client experience while helping us grow substantially. Shaunna is one of the most dedicated and hard-working people I have ever met, and we are truly lucky to have her at Henry+Horne Wealth Management,” said Michael Carlin, President, Henry+Horne Wealth Management.

Anderson joined Henry+Horne Wealth Management in 2016. She has more than 15 years of financial and operational management experience, including working with individuals, affluent families and businesses to assess their investment portfolio needs.

“I joined the Firm because I believed in the investment philosophy and the vision of how this business is supposed to be done. The depth of the work we do for clients and the amount of care we take with them is profound and meaningful in their lives and frankly, not something that is commonplace in our industry. I am honored with this promotion and grateful to work with so many talented professionals. I look forward to building dynamic client relationships across our firm’s business lines,” said Anderson.

ABOUT HENRY+HORNE

Henry+Horne is the largest, locally owned CPA firm in Arizona specializing in audit + accounting, tax consulting + compliance, litigation + valuation, estate, gift + trust, international and wealth management services. We have been providing professional services to closely held businesses and high net worth individuals throughout the United States

and internationally since 1957. Our 150 team members serve clients from three Arizona locations: Tempe, Scottsdale and Casa Grande.

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